

MINISTRY OF CORPORATE AFFAIRS**RECEIPT****G.A.R.7****SRN :** F96794011**Service Request Date :** 15/07/2024**Payment made into :** ICICI Bank**Received From :**

Name : Centrum Capital limited
Address : Centrum House, Vidyanagari marg,
Kalina, Santacruz (East),
Mumbai, Maharashtra
IN - 400098

Entity on whose behalf money is paid

CIN: U67200MH2019PLC319950
Name : MODULUS ALTERNATIVES INVESTMENT MANAGERS LIMITED
Address : Centrum House, 5445 -A CST Road, Vidyanagari Marg, Kalina,
Santacruz East NA
MUMBAI, Maharashtra
India - 400098

Full Particulars of Remittance**Service Type:** eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee for Form MGT-7 for the financial year ending on 2024	Normal	600.00
Total		600.00

Mode of Payment: Credit Card- ICICI Bank**Received Payment Rupees:** Six Hundred Only

Note –The Registrar may examine this eForm any time after the same is processed by the system under Straight Through Process (STP). In case any defects or incompleteness in any respect is noticed by the Registrar , then this eForm shall be treated and labeled as defective and the eForm shall have to be filed afresh with the fee and additional fee, as applicable. (Please refer Rule 10 of the Companies (Registration offices offices and Fees) Rules, 2014)

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U67200MH2019PLC319950

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AAHCC9755G

(ii) (a) Name of the company

MODULUS ALTERNATIVES INVI

(b) Registered office address

Centrum House, 5445 -A CST Road, Vidyanagari Marg, Kalina,
Santacruz East NA
MUMBAI
Mumbai City
Maharashtra
400002

(c) *e-mail ID of the company

SE*****CO.IN

(d) *Telephone number with STD code

91*****00

(e) Website

www.modulusalternatives.co.i

(iii) Date of Incorporation

21/01/2019

(iv) Type of the Company	Category of the Company	Sub-category of the Company
Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No

(b) CIN of the Registrar and Transfer Agent

U67190MH1999PTC118368

Pre-fill

Name of the Registrar and Transfer Agent

LINK INTIME INDIA PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikh
roli (West), NA

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K6	Fund Management Services	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	CENTRUM CAPITAL LIMITED	L65990MH1977PLC019986	Holding	82.35

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	30,000,000	17,000,000	17,000,000	17,000,000
Total amount of equity shares (in Rupees)	300,000,000	170,000,000	170,000,000	170,000,000

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity				
Number of equity shares	30,000,000	17,000,000	17,000,000	17,000,000
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	300,000,000	170,000,000	170,000,000	170,000,000

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	0	510,000	510000	5,100,000	5,100,000	
Increase during the year	0	16,490,000	16490000	164,900,000	164,900,000	
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	16,490,000	16490000	164,900,000	164,900,000	

v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify <input type="text"/>						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <input type="text"/>						
At the end of the year	0	17,000,000	17000000	170,000,000	170,000,000	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify <input type="text"/>						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <input type="text"/>						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

INE06CH01017

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

- Nil
 [Details being provided in a CD/Digital Media] Yes No Not Applicable
- Separate sheet attached for details of transfers Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text"/>	
Date of registration of transfer (Date Month Year)		<input type="text"/>	
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

73,445,000

(ii) Net worth of the Company

12,826,000

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	

6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	14,000,000	82.35	0	
10.	Others	0	0	0	
	Total	14,000,000	82.35	0	0

Total number of shareholders (promoters)

7

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	3,000,000	17.65	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	

	Total	3,000,000	17.65	0	0
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Total number of shareholders (other than promoters)

1

**Total number of shareholders (Promoters+Public/
Other than promoters)**

8

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	7	7
Members (other than promoters)	0	1
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	0	0	0	0	0
B. Non-Promoter	1	2	1	2	0	0
(i) Non-Independent	1	1	1	1	0	0
(ii) Independent	0	1	0	1	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	1	2	1	2	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

5

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Vinod Rai	00041867	Director	0	
Rakshat Kapoor	09308215	Whole-time director	0	
Chandir Gidwani	00011916	Director	0	
Parthasarathy Iyengar	AAHPI0513K	Company Secretary	0	
Indranil Das	AAMPI1273P	CFO	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

2

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Parthasarathy Iyengar	AAHPI0513K	Company Secretary	22/03/2024	Appointment
Indranil Das	AAMPI1273P	CFO	22/03/2024	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

2

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
AGM	14/06/2023	7	5	100
EGM	22/03/2024	7	7	100

B. BOARD MEETINGS

*Number of meetings held

5

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	15/05/2023	3	3	100
2	24/07/2023	3	2	66.67

Meeting	Total Number of directors associated as on the date of meeting	Attendance		Attendance	
		Number of directors attended	% of attendance	Number of directors attended	% of attendance
2023	3	3	100		
2024	3	3	100		
2024	3	3	100		

C. COMMITTEE MEETINGS

Number of meetings held

0

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1					

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	Vinod Rai	5	5	100	0	0	0	No
2	Rakshat Kapoor	5	5	100	0	0	0	Yes
3	Chandir Gidwa	5	4	80	0	0	0	No

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Rakshat Kapoor	Whole-time Dire	22,200,000	0	0	0	22,200,000
	Total		22,200,000	0	0	0	22,200,000

Number of CEO, CFO and Company secretary whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
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S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Indranil Das	CFO	2,626,668	0	0	0	2,626,668
	Total		2,626,668	0	0	0	2,626,668

Number of other directors whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Shivam Sharma

Whether associate or fellow

Associate Fellow

Certificate of practice number

16558

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

CHANDIR
GOBIND
GIDWANI

DIN of the director

0*0*1*1*

To be digitally signed by

PARTHASARAT
HY
RAJAGOPAL
IYENGAR

Company Secretary

Company secretary in practice

Membership number

2*4*2

Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

Attach
Attach
Attach
Attach

List of attachments

List of Shareholders.pdf Clarification to RoC_Final.pdf MGT-8_Modulus-2024.pdf
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Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

June 27, 2024

The Office of the Registrar of Companies,
Ministry of Corporate Affairs,
100, Everest, Marine Drive,
Mumbai - 400002

Subject: Clarification in respect of Form MGT-7 (Annual Return) being filed by Modulus Alternatives Investment Managers Limited ("the Company") for the financial year ended March 31, 2024.

Madam / Dear Sir,

The Company vide its board resolution dated March 26, 2024 had allotted 1,34,90,000 (One crore, thirty-four lakh and ninety thousand) Equity Shares of Face Value of ₹ 10/- (Rupees ten only) each to Centrum Capital Limited and 30,00,000 (Thirty lakh) Equity Shares of Face Value of ₹ 10/- (Rupees ten only) each to Mr. Alok Agarwal on a Private Placement cum Preferential Basis.

In relation to the aforesaid allotment, while the Company had made application(s) to the National Securities Depository Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL") along with the requisite payment(s) of Corporate Action Fees and Stamp Duty on or before March 28, 2024 itself, the Corporate Action for effecting the credit into the demat account of the subscribers were processed and completed as provided herein below:

Sr. No.	Name of the Investor	Category	No. of Shares Subscribed	Name of the Depository to which Demat Account of Investor is linked	Date of Processing of Corporate Action at the respective depository
1	Centrum Capital Limited	Promoter	1,34,90,000	CDSL	April 02, 2024
2	Mr. Alok Agarwal	Public	30,00,000	NSDL	April 04, 2024

Accordingly, we request you to take note and oblige that the Equity Shares allotted on March 26, 2024 were allotted in demat form itself in accordance with the applicable provisions of the Companies Act, 2013, and are classified as Held in Demat Mode in point IV (i) (d) - Break-up of paid-up share capital.

The certified true copy of the board resolution dated March 26, 2024 and confirmations issued by the Depositories in this regard are attached herewith for your records and reference.

We request you to take note of the above.

For Modulus Alternatives Investment Managers Limited
(formerly known as Centrum Alternative Investment Managers Limited)

PARTHASARATHY
HY RAJAGOPAL
IYENGAR

Digitally signed by
PARTHASARATHY
RAJAGOPAL IYENGAR
Date: 2024.06.27
14:21:06 +05'30'

Parthasarathy Iyengar
Company Secretary
Membership No. A21472

CERTIFIED TRUE COPY OF THE RESOLUTION NO. (Q4-5-2023-24) PASSED BY THE BOARD OF DIRECTORS OF MODULUS ALTERNATIVES INVESTMENT MANAGERS LIMITED THROUGH CIRCULATION ON TUESDAY, MARCH 26, 2024

ALLOTMENT OF 1,64,90,000 EQUITY SHARES ISSUED BY WAY OF PRIVATE PLACEMENT CUM PREFERENTIAL BASIS

“RESOLVED THAT in accordance with the provisions of Section 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014 (including any statutory modification thereto or re-enactment thereof for the time being in force) (the “Act”) and in accordance with any other applicable laws, regulations, the Memorandum of Association and the Articles of Association of the Company, pursuant to the approval of the members of the Company at the Extra-ordinary General Meeting dated March 22, 2024, and pursuant to receipt of the Subscription Amount in to the designated bank account from all Investors to whom the PAS-4 was circulated as specified herein below:

Name of the Investor	Amount (in ₹)	Date of Receipt
Centrum Capital Limited	13,49,00,000	March 26, 2024
Mr. Alok Agarwal	3,00,00,000	March 26, 2024

consent of the Board of Directors (“Board”) be and is hereby accorded for allotment of 1,34,90,000 (*One crore, thirty-four lakh and ninety thousand*) Equity Shares of Face Value of ₹ 10/- (*Rupees ten only*) each to Centrum Capital Limited and 30,00,000 (*Thirty lakh*) Equity Shares of Face Value of ₹ 10/- (*Rupees ten only*) each to Mr. Alok Agarwal in accordance with the terms and conditions contained in the Private Placement Offer Letter and the transaction documents;

RESOLVED FURTHER THAT the Equity Shares issued and allotted to the allottees shall rank pari passu with the existing Equity Shares of the Company in all respects;

RESOLVED FURTHER THAT the Equity Shares be issued to the allottees in dematerialized form and necessary application be made to National Securities Depository Limited (NSDL) and/or Central Depository Services (India) CDSL in this regard;

RESOLVED FURTHER THAT all Directors, the Chief Financial Officer, the Company Secretary and Mr. Balakrishna Kumar are hereby severally authorised to file the necessary resolutions and forms with Registrar of the Companies and do all such acts, deeds and things as are necessary to give effect to the resolutions and the matters connected therewith or incidental thereto.”

CERTIFIED TRUE COPY

For Modulus Alternatives Investment Managers Limited

(Formerly known as Centrum Alternative Investment Managers Limited)

PARTHASARATHY
HY RAJAGOPAL
IYENGAR

Digitally signed by
PARTHASARATHY
RAJAGOPAL IYENGAR
Date: 2024.06.27
14:21:51 +05'30'

Parthasarathy Iyengar

Company Secretary

Membership No. A21472

Modulus Alternatives Investment Managers Limited (formerly known as Centrum Alternative Investment Managers Limited)

CIN: U67200MH2019PLC319950

Registered Office: Centrum House, CST Road, Kalina, Santacruz (East), Mumbai - 400098, Maharashtra

Email: info@modulusalternatives.co.in Tel: 022 – 4215 9692

Website: www.modulusalternatives.co.in



Central Depository Services (India) Limited



CDSL/OPS/IPO-CA/2024-25/CA-570528.001

April 03 , 2024

**The Company Secretary,
Modulus Alternatives Investment Managers Limited**
Centrum House, 5445-A Cst Road
Vidyanagari Marg, Kalina
Santacruz East Mumbai, Maharashtra,
India - 400098

Dear Sir,

Sub:- Preferential Allotment

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
570528.001	Credit ISIN INE06CH01017	Modulus Alternatives Investment Managers Limited # Equity Shares	02-Apr-2024	1	13490000

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Vinifer T Kodia
Asst. Vice President-Operations

c.c **Link Intime India Private Limited**

Digitally signed by VINIFER TEHMTON KODIA
Date: 2024.04.03 12:28:52 +05:30

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013.

Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443

Website : www.cdslindia.com

Ref: II/CA/COM/26617/2024

April 04, 2024

THE COMPANY SECRETARY
MODULUS ALTERNATIVES INVESTMENT MANAGERS LIMITED
CENTRUM HOUSE 5445 A CST ROAD
VIDYANAGARI MARG KALINA
SANTACRUZ EAST
MUMBAI - 400098

Sub : Private Placement

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Link Intime India Private Limited, Mumbai , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE06CH01017	MODULUS ALTERNATIVES INVESTMENT MANAGERS LIM EQ	Credit	1	3,000,000.000	04/Apr/2024

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH M MEHTA
Date:04/04/2024 12:13:31
Reason: Authentication
Location: NSDL,Mumbai

**List of Shareholders of Modulus Alternatives Investment Managers Limited (formerly known as
Centrum Alternative Investment Managers Limited) as on March 31, 2024**

Sr. No.	Name	No. of Shares	% of Shareholding	Amount
1	Centrum Capital Limited	1,39,99,994	82.35289	13,99,99,940
2	Mr. Alok Agarwal	30,00,000	17.64705	3,00,00,000
3	Mr. Shailendra Apte Nominee of Centrum Capital Limited	1	0.00001	10
4	Mr. Sriram Venkatasubramanian Nominee of Centrum Capital Limited	1	0.00001	10
5	Mr. Ajay Sharma Nominee of Centrum Capital Limited	1	0.00001	10
6	Mr. Rajendra Naik Nominee of Centrum Capital Limited	1	0.00001	10
7	Ms. Archana Goyal Nominee of Centrum Capital Limited	1	0.00001	10
8	Mr. Ashok Poojari Nominee of Centrum Capital Limited	1	0.00001	10
	Total	1,70,00,000	100	17,00,00,000

**For Modulus Alternatives Investment Managers Limited
(formerly known as Centrum Alternative Investment Managers Limited)**

RAKSHAT Digitally signed by
RAKSHAT KAPOOR
KAPOOR Date: 2024.06.27
14:09:01 +05'30'

Rakshat Kapoor
Whole-Time Director
DIN: 09308215



Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books and papers of **Modulus Alternatives Investment Managers Limited** (Formerly known as Centrum Alternative Investment Managers Limited) bearing Corporate Identification Number (CIN) U67200MH2019PLC319950 (herein after referred as “**the Company**”) as required to be maintained under the Companies Act, 2013 (herein after referred as “**the Act**”) and the rules made thereunder for the financial year ended on 31st March, 2024. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the Company, its officers and agents, I certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of:
1. Its status under the Act, Public Limited;
 2. Maintenance of registers/records and making entries therein detailed within the time prescribed there for;
 3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within the prescribed time;
 4. Calling/convening/holding meetings of Board of Directors and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
 5. Closure of Register of Members/Security holders is not applicable to the Company;
 6. There is no instance of Advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
 7. The Company has entered into Contracts/arrangements with related parties on arm’s length basis and provided necessary disclosures in Annual report, as specified in the Act;
 8. The Company has issued and allotted 1,64,90,000 Equity Shares of Rs. 10/- each of the Company, pursuant to private placement cum preferential allotment on March 26, 2024 and complied with the applicable provisions. Further there is no instance of issue, allotment or buy back of Preference Shares and any other



securities/redemption of preference shares / alteration or reduction of share capital/conversion of shares/securities;

9. There is no instance of keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;
10. There is no instance of declaration/payment of dividend; transfer of unpaid/unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11. Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12. The Company has complied all the provisions with respect of Constitution, retirement/ Re-appointment / Cessation of Directors, Disclosures of the Directors and Key Managerial Person and the remuneration paid to them.
13. The Company has complied all the provisions of section 139 of the Act;
14. There is no instance of Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities, under the various provisions of the Act;
15. The Company has not Accepted/renewed/repaid deposits;
16. The Company has not borrowed from banks and others and create, modify and satisfy of charges in that respect, wherever applicable except unsecured loan from related parties;
17. The Company has not granted any loans advance, given guarantees or provided of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act except made Investment;
18. The Company has altered the Capital clause of the Memorandum of Association in the EGM held on March 22, 2024. However, there is no change in the Articles of Association during the year under review.

Thanking You
For Shivam Sharma & Associates
Company Secretaries

SHIVAM Digitally signed by
SHIVAM SHARMA
SHARMA Date: 2024.06.27
16:50:23 +05'30'

Shivam Sharma
(Proprietor)
M.No.: A35727, CP. No.: 16558
Peer Review Certificate No.: 1811/2022.
UDIN: A035727F000627802
Date: 27.06.2024
Place: Mumbai