MINISTRY OF CORPORATE AFFAIRS
RECEIPT
G.A.R.7

SRN: AC5368714/ BharatKoshOrderId :1-27260348554 **SRN Date:** 01/09/2026 19:06:13	**Service Request Date:** 01/09/2026

RECEIVED FROM:

Name: SHIVAM SHARMA

Address: ***,*Ghanshyam Enclave,, Kandivali West, Mumbai, Mumbai, Maharashtra, 400067

ENTITY ON WHOSE BEHALF MONEY IS PAID

LLPIN/CIN/DIN: U67200MH2019PLC319950
Name: MODULUS ALTERNATIVES INVESTMENT MANAGERS LIMITED
Address: Centrum House, 5445 -A CST Road, Vidyanagari Marg, Kalina, Santacruz East, , MUMBAI, Mumbai City, Maharashtra, 400098

FULL PARTICULARS OF REMITTANCE

Service Type: eFiling

Service Description	Type of Fee	Amount (Rs.)
Fee for MGT-7	Normal	600
	Additional	0
	Total	**600**

Mode of Payment: Online

Received Payment Rupees: Six Hundred Rupees Only.

Note: The defects or incompleteness in any respect in this application as noticed shall be placed on the Ministry's website(www.mca.gov.in). In case the application is marked as RSUB, please resubmit the application within the due date. Please track the status of your transaction at all times till it is finally disposed off. (please refer Rule 10 of the Companies (Registration offices and Fees) Rules, 2014)

Form No. MGT-7

Form language

(•) English ( ) Hindi

Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

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*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN): U67200MH2019PLC319950

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY): 01/04/2025

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY): 31/03/2026

(c) *Type of Annual filing: (•) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years:

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	MODULUS ALTERNATIVES INVESTMENT MANAGERS LIMITED	MODULUS ALTERNATIVES INVESTMENT MANAGERS LIMITED
Registered office address	Centrum House, 5445 -A CST Road, Vidyanagari Marg, Kalina, Santacruz East,NA,MUMBAI,Mumbai City,Maharashtra,India,400098	Centrum House, 5445 -A CST Road, Vidyanagari Marg, Kalina, Santacruz East,NA,MUMBAI,Mumbai City,Maharashtra,India,400098
Latitude details	19.0711	19.0711
Longitude details	72.8639	72.8639

(a) *Photograph of the registered office of the Company showing external building and name prominently visible: Modulus_Photo_2026.jpg

(b) *Permanent Account Number (PAN) of the company: AA******5G

(c) *e-mail ID of the company: *****TARIAL@MODULUSALTERNATIVES.CO.IN

(d) *Telephone number with STD code: 02*******00

(e) Website | www.modulusalternatives.co.in

iv *Date of Incorporation (DD/MM/YYYY) | 21/01/2019

v (a) *Class of Company (as on the financial year end date) | Public company
(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date) | Company limited by shares
(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date) | Non-government company
(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) ◉ Yes ○ No

vii (a) Whether shares listed on recognized Stock Exchange(s) ○ Yes ◉ No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code

viii Number of Registrar and Transfer Agent | 1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U67190MH1999PTC118368	MUFG INTIME INDIA PRIVATE LIMITED	C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West,),, NA, Mumbai, Mumbai City, Maharashtra, India, 400083	INR000004058

ix * (a) Whether Annual General Meeting (AGM) held ◉ Yes ○ No

(b) If yes, date of AGM (DD/MM/YYYY) | 08/07/2026

(c) Due date of AGM (DD/MM/YYYY) | 30/09/2026

(d) Whether any extension for AGM granted ○ Yes ◉ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities: 1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance activities	66	Other financial activities	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given: 2

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	U65910MH1993PLC192085		CENTRUM FINANCIAL SERVICES LIMITED	Holding	73.74
2	L65990MH1977PLC019986		CENTRUM CAPITAL LIMITED	Holding	0

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	30000000	24358100	24358100	24358100
Total amount of equity shares (in rupees)	300000000.00	243581000.00	243581000.00	243581000.00

Number of classes: 1

Class of shares: Ordinary	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	30000000	24358100	24358100	24358100
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	300000000.00	243581000.00	243581000.00	243581000.00

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares				
Total amount of preference shares (in rupees)				

Number of classes: 0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	0	22850000	22850000.00	228500000	228500000	
Increase during the year	0.00	1508100.00	1508100.00	15081000.00	15081000.00	15081000.00
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	1508100	1508100.00	15081000	15081000	15081000
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify			0.00			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0.00			
At the end of the year	0.00	24358100.00	24358100.00	243581000.00	243581000.00	
(ii) Preference shares						

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify			0.00			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0.00			
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company: INE06CH01017

ii Details of stock split/consolidation during the year (for each class of shares): 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☑ Nil

Number of transfers |

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes: 0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes: 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes | 0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures				
Partly convertible debentures				
Fully convertible debentures				
Total				

v Securities (other than shares and debentures) | 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total	0.00		0.00		0.00

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover | 100848038

ii * Net worth of the Company | 14488504

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	17962094	73.74	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00

10	Others Nominee of CFSL	6	0.00	0	0.00
	Total	17962100.00	73.74	0.00	0.00

Total number of shareholders (promoters) 7

B Public/Other than promoters

S. No	**Category**	**Equity**		**Preference**	
		Number of shares	**Percentage**	**Number of shares**	**Percentage**
1	Individual/Hindu Undivided Family				
	(i) Indian	6396000	26.26	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00

10	Others	0	0.00	0	0.00
	Total	6396000.00	26.26	0.00	0.00

Total number of shareholders (other than promoters) | 1

Total number of shareholders (Promoters + Public/Other than promoters) | 8.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	1
2	Individual - Male	6
3	Individual - Transgender	0
4	Other than individuals	1
	Total	8.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company | 0

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	7	7
Members (other than promoters)	1	1
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	0	0	0	0	0	0
B Non-Promoter	1	4	1	4	0.00	26.26
i Non-Independent	1	2	1	2	0	26.26
ii Independent	0	2	0	2	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	1	4	1	4	0.00	26.26

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 8

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
CHANDIR GOBIND GIDWANI	00011916	Director	0	
VINOD RAI	00041867	Director	0	
SANDEEP AGARWAL	08307491	Whole-time director	0	
RAMAN UBEROI	03407353	Director	0	
ALOK VINOD AGARWAL	03545265	Director	6396000	

INDRANIL DAS	AAMPI1273P	CFO	0	26/05/2026
JAY MISTRY	AMHPM1670P	Company Secretary	0	
SANDEEP AGARWAL	AERPA1855N	CEO	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year 4

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
RAKSHAT KAPOOR	09308215	Whole-time director	14/06/2025	Cessation
SANDEEP AGARWAL	08307491	Additional Director	28/01/2026	Appointment
SANDEEP AGARWAL	08307491	Whole-time director	23/02/2026	Change in designation
SANDEEP AGARWAL	AERPA1855N	CEO	28/01/2026	Appointment

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held 2

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
AGM	21/07/2025	8	5	73.74
EGM	23/02/2026	8	7	100

B BOARD MEETINGS

*Number of meetings held 5

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance

			Number of directors attended	% of attendance
1	29/04/2025	5	5	100.00
2	13/06/2025	5	5	100.00
3	21/07/2025	4	4	100.00
4	29/10/2025	4	3	75.00
5	28/01/2026	5	5	100.00

C COMMITTEE MEETINGS

Number of meetings held: 5

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	29/04/2025	3	3	100.00
2	Audit Committee	21/07/2025	3	3	100.00
3	Audit Committee	29/10/2025	3	2	66.67
4	Audit Committee	28/01/2026	3	3	100.00
5	Nomination and Remuneration Committee	28/01/2026	4	4	100.00

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	08/07/2026 (Y/N/NA)
1	CHANDIR GOBIND GIDWANI	5	4	80.00	4	3	75.00	Yes
2	VINOD RAI	5	5	100.00	5	5	100.00	No

3	SANDEEP AGARWAL	1	1	100.00	0	0	0.00	Yes
4	RAMAN UBEROI	5	5	100.00	5	5	100.00	No
5	ALOK VINOD AGARWAL	5	5	100.00	1	1	100.00	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Rakshat Kapoor	Whole-time director	3795667	0	0	0	3795667.00
2	Sandeep Agarwal	Whole-time director	5329810	0	0	0	5329810.00
	Total		9125477.00	0.00	0.00	0.00	9125477.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Indranil Das	CFO	6912000	0	0	0	6912000.00
2	Jay Mistry	Company Secretary	0	0	0	0	0.00
	Total		6912000.00	0.00	0.00	0.00	6912000.00

C *Number of other directors whose remuneration details to be entered: 0

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
	Total						

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

◯ Yes ◉ No

B If No, give reasons/observations

The Whole-time Directors of the Company resigned with effect from June 14, 2025, and the resultant vacancy was filled with effect from January 28, 2026, resulting delay of 45 days beyond the prescribed period under section 203 of the Companies Act, 2013. The delay was due to the additional time required to identify and finalise a suitable candidate with requisite qualifications and expertise.

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS

☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES

☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder: 8

XIV Attachments

(a) List of share holders, debenture holders: 2026_Details of Shareholder or Debenture holder.xlsm

(b) Optional Attachment(s), if any: MGT-8_Modulus-2026.pdf
Clarification Letter.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of MODULUS ALTERNATIVES INVESTMENT MANAGERS LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2026

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;

17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name	Shivam Sharma
Date (DD/MM/YYYY)	01/09/2026
Place	Mumbai

Whether associate or fellow:

◉ Associate ○ Fellow

Certificate of practice number	1*5*8

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person	34264
*(b) Name of the Designated Person	JAY MISTRY

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 12 dated* (DD/MM/YYYY) 24/01/2019 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:
1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2 All the required attachments have been completely and legibly attached to this form.

*__To be digitally signed by__

*Designation — Director

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator	0*3*7*9*
***To be digitally signed by**	

◉ Company Secretary ○ Company secretary in practice

*Whether associate or fellow:

◉ Associate ○ Fellow

Membership number	3*2*4
Certificate of practice number	

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)	AC5368714
eForm filing date (DD/MM/YYYY)	01/09/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books and papers of **Modulus Alternatives Investment Managers Limited** bearing Corporate Identification Number (CIN) U67200MH2019PLC319950 (herein after referred as **"the Company"**) as required to be maintained under the Companies Act, 2013 (herein after referred as **"the Act"**) and the rules made thereunder for the financial year ended on 31st March, 2026. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the Company, its officers and agents, I certify that:

A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. During the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of:

1. Its status under the Act as a Public Limited;

2. Maintenance of registers/records and making entries therein detailed within the time prescribed there for;

3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within the prescribed time;

4. Calling/convening/holding meetings of Board of Directors and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;

5. Closure of Register of Members/Security holders is not applicable to the Company;

6. There is no instance of Advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;

7. The Company has entered into Contracts/arrangements with related parties on arm's length basis and provided necessary disclosures in Annual report, as specified in the Act;

8. The Company has issued and allotted 15,08,100 Equity Shares of Rs. 10/- each at premium of Rs.10.00/- each, on Right issue on November 11, 2025 and complied with the applicable provisions. Further the Company has complied the provisions in respect of transfer of equity shares. Further, other than as stated herein, there is no instance of issue, allotment or buy back of Preference Shares and any

other securities/redemption of preference shares / alteration or reduction of share capital/conversion of shares/securities;

9. There is no instance of keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;

10. There is no instance of declaration/payment of dividend; transfer of unpaid/unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;

11. Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;

12. The Company has complied all the provisions with respect of constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them, except for the filling up of the vacancy in the office of the Whole time Director with a delay of forty-five days beyond the prescribed period under section 203 of the Companies Act, 2013;

13. The Company has complied all the provisions of section 139 of the Act;

14. There is no instance of Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities, under the various provisions of the Act;

15. The Company has not accepted/renewed/repaid any deposits;

16. The Company has not borrowed from banks and others. There was no requirement for creation/modification/satisfaction of charge;

17. The Company has not granted any loans advance, given guarantees or provided security to other bodies corporate or persons falling under the provisions of section 186 of the Act except made Investment;

18. The Company has not altered provisions of the Memorandum of Association and Articles of Association.

Thanking You
For Shivam Sharma & Associates
Company Secretaries

shivam Sharma
Digitally signed by shivam Sharma
Date: 2026.09.01 18:29:29 +05'30'

Shivam Sharma
(Proprietor)
M.No.: A35727, CP. No.: 16558
Peer Review Certificate No.: 1811/2022.
UDIN: A035727H001335630
Date: 01/09/2026
Place: Mumbai

Modulus Alternatives

September 1, 2026

To,
The Registrar of Companies, Maharashtra
Everest Building, 100, Marine Drive,
Mumbai – 400 002

Subject: **Clarification regarding Holding Company disclosure in Form MGT-7 for FY 2025-26**

Respected Sir/Madam,

This is with reference to the filing of Form MGT-7 for the financial year ended March 31, 2026 by Modulus Alternatives Investment Managers Limited (CIN: U67200MH2019PLC319950) ("the Company").

Point III - PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

We write to inform that in the relevant section of Form MGT-7 [Point no. III] pertaining to the Holding Company, the Company has also made a disclosure of Centrum Capital Limited ("CCL") as the Holding Company, in addition to the details of its immediate Holding Company, Centrum Financial Services Limited ("CFSL").

CFSL is the immediate Holding Company of the Company and, along with its nominees, holds 100% of the equity share capital of the Company. Further CFSL is the wholly owned subsidiary of CCL, making it the Ultimate Holding Company of the Company.

Accordingly, CCL has been disclosed in Form MGT-7 as the Holding Company; however, its shareholding in the Company has been reported as 0%, as CCL does not hold any shares directly in the Company.

Point VIII - DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Mr. Sandeep Agarwal was appointed as an Additional Director in the capacity of Whole-time Director & CEO with effect from January 28, 2026. Further, his appointment was subsequently regularised by the shareholders at their meeting held on February 23, 2026. In relation to this, we write to inform you that under Point VIII, sub-point B(ii), the date of appointment of Mr. Sandeep Agarwal as Whole-time Director & CEO has been reported as February 23, 2026 due to limitations in the e-form.

Point X - REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Mr. Jay Mistry, Company Secretary of the Company is also the Company Secretary of Holding Company, CFSL and draws remuneration from CFSL. Hence his remuneration is stated as Nil under Point X.

We request you to kindly take the above clarification on record and consider the disclosure made in Form MGT-7 accordingly.

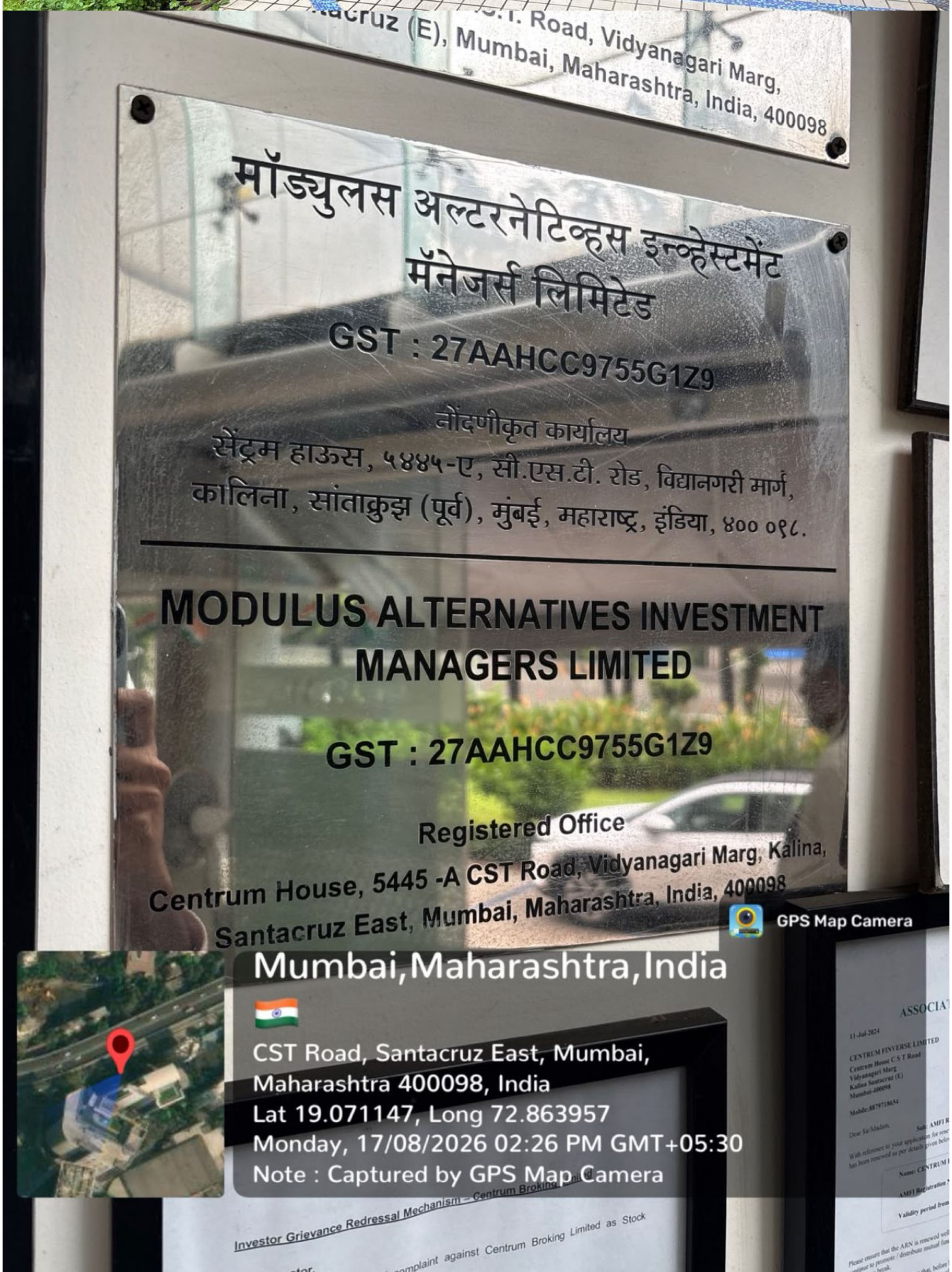
Thanking you,
For Modulus Alternatives Investment Managers Limited

Jay Mistry Digitally signed by Jay Mistry Date: 2026.09.01 18:20:53 +05'30'

Jay Mistry
Company Secretary
Membership No. A34264

Modulus Alternatives Investment Managers Limited
CIN: U67200MH2019PLC319950
Registered Office: Centrum House, CST Road, Kalina, Santacruz (East), Mumbai - 400098, Maharashtra
Email: info@modulusalternatives.co.in Tel: 022 – 4215 9692
Website: www.modulusalternatives.co.in


CENTRUM HOUSE
GPS Map Camera
Mumbai,Maharashtra,India
CST Road, Santacruz East, Mumbai, Maharashtra 400098, India
Lat 19.071160, Long 72.864056
Monday, 27/07/2026 02:48 PM GMT+05:30
Note : Captured by GPS Map Camera


Road, Vidyanagari Marg,
Mumbai, Maharashtra, India, 400098
मॉड्युलस अल्टरनेटिव्हस इन्व्हेस्टमेंट मॅनेजर्स लिमिटेड
GST : 27AAHCC9755G1Z9
नोंदणीकृत कार्यालय
सेंट्रम हाऊस, ५४४५-ए, सी.एस.टी. रोड, विद्यानगरी मार्ग,
कालिना, सांताक्रुझ (पूर्व), मुंबई, महाराष्ट्र, इंडिया, ४०० ०९८.
MODULUS ALTERNATIVES INVESTMENT MANAGERS LIMITED
GST : 27AAHCC9755G1Z9
Registered Office
Centrum House, 5445 -A CST Road, Vidyanagari Marg, Kalina,
Santacruz East, Mumbai, Maharashtra, India, 400098
GPS Map Camera
Mumbai,Maharashtra,India
CST Road, Santacruz East, Mumbai, Maharashtra 400098, India
Lat 19.071147, Long 72.863957
Monday, 17/08/2026 02:26 PM GMT+05:30
Note : Captured by GPS Map Camera
Investor Grievance Redressal Mechanism